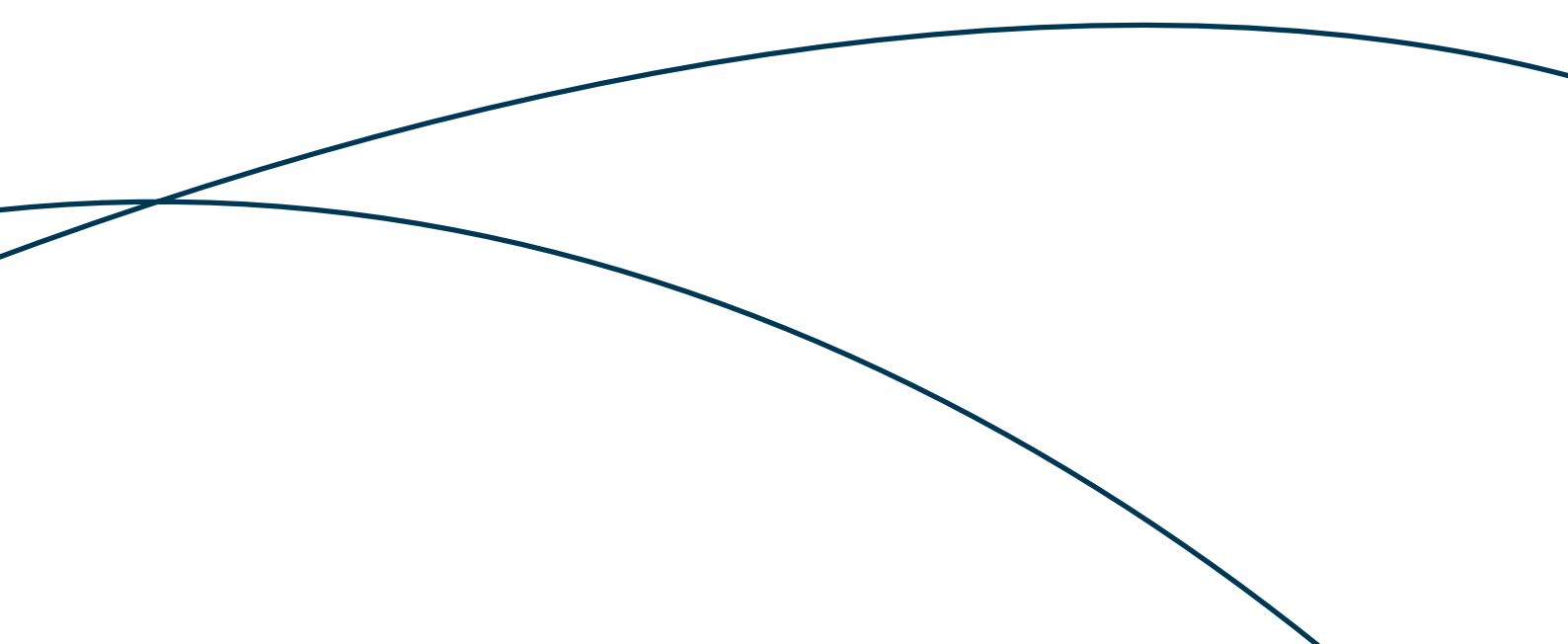




# Share Purchase Plan (SPP)

**MPower Group Limited**

ABN 73 009 485 625



# Chairman's Letter

24 November 2021

Dear Shareholder

## Share Purchase Plan – Offer of up to \$30,000 of New Shares

MPower Group Limited (“**MPower**” or the “**Company**”) is pleased to offer eligible shareholders an opportunity to subscribe for new ordinary class shares in the Company (“**New Shares**”) through a Share Purchase Plan (“**SPP**”), subject to the attached Terms and Conditions.

Under the SPP, the Company is offering eligible shareholders the opportunity to purchase up to \$30,000 worth of New Shares (“**Offer**” or “**SPP Offer**”).

The Offer opens on 24 November 2021 and remains open for subscription until 5.00pm (Sydney time) on 16 December 2021 (“**Closing Date**”).

The issue price for New Shares under the SPP (“**Issue Price**”) will be 5 cents per New Share. This represents:

- a 19.1% discount to the volume weighted average price (“**VWAP**”) of the Company's shares on ASX during the five trading days on which shares were traded immediately before the date on which the SPP was announced (22 November 2021); and
- a 24.2% discount to the VWAP of the Company's shares during the last 30 trading days on ASX before the date on which the SPP was announced.

Participation in the SPP is voluntary and is open to all shareholders registered on the Company's share register at 7.00pm (Sydney time) on 19 November 2021 and who are residing in Australia or New Zealand. The Company has determined that it is not practical for investors with registered addresses outside Australia or New Zealand to participate in the SPP. Full details of the SPP are set out in the attached Terms and Conditions and Application Form.

## Purpose of the SPP

It is intended that the proceeds from the SPP will be used:

- to fund the Company's Build Own Operate strategy;
- to acquire and develop renewable energy development sites; and
- for general working capital purposes.

## Important details of the SPP

- The SPP opens on 24 November 2021 and closes at 5.00pm (Sydney time) on 16 December 2021.
- The Issue Price per New Share under the SPP will be 5 cents.

- The maximum number of New Shares to be issued under this Offer is 65,597,983 New Shares (30% of the total number of ordinary shares in the Company currently on issue).
- The SPP is subject to scale-back at the Company's discretion. If the Company undertakes a scale-back, the Company reserves the discretion to scale-back applications to the extent and manner that it sees fit, including having regard to the size of the applicant's investment in the Company. Decisions made by the Company about scaling back will be final.
- The SPP is not underwritten.
- You may subscribe for a parcel of New Shares valued at A\$2,000, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000.
- Fractional entitlements will be rounded down to the nearest whole number of New Shares.
- Applicants will not incur any brokerage or other transaction costs on allocations received pursuant to the SPP.
- New Shares issued under the SPP will rank equally with existing shares from allotment.
- The offer to acquire New Shares under the SPP is non-renounceable.

## How to participate in the SPP

If you wish to participate in the SPP, please read the attached Terms and Conditions before making an application in accordance with the instructions in the enclosed SPP Application Form. You should seek your own financial and taxation advice in relation to the SPP before you decide whether to participate.

Acceptances and payment must be received by our registry, Automic Pty Limited, before 5.00pm (Sydney time) on 16 December 2021. New Shares are expected to be allotted on 23 December 2021 and are expected to commence trading on 24 December 2021. Investors who have validly accepted the Offer will be sent transaction confirmation statements on or around 24 December 2021.

Should you have any queries regarding the SPP, you can contact MPower's share registry, Automic Pty Limited, on 1300 288 664 (from within Australia) or +61 2 8523 3040 (from outside Australia).

On behalf of the board of directors of the Company, I thank you for your continued support.

Yours faithfully



Peter Wise AM  
Chairman

# SPP Frequently Asked Questions

## 1. What is the SPP?

The SPP provides each Eligible Shareholder (as defined in **Question 2** below) with an opportunity to acquire New Shares (subject to any Scale Back at MPower's absolute discretion, as defined and detailed in **Section 5** of the SPP Terms and Conditions), without paying any brokerage fees, commissions or other transaction costs, at the Issue Price of 5 cents per New Share, for a total application price not exceeding A\$30,000.

## 2. Who is an Eligible Shareholder?

You are eligible to apply to participate in the SPP if you are a shareholder of MPower and:

- you were registered as a holder of fully paid ordinary shares in MPower (**MPower Shares**) at 7pm (Sydney time) on 19 November 2021 (**Record Date**); and
- your registered address is in Australia or New Zealand; and
- you are not a US Person or acting on behalf of a US Person (within the meaning of the *US Securities Act 1933 (US Securities Act)*), (**Eligible Shareholder**).

Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold MPower Shares in more than one capacity) may not apply for New Shares with an aggregate value of more than A\$30,000 under the SPP. MPower reserves the right to reject any application for New Shares where it believes there has not been compliance with this rule.

MPower will not issue New Shares to an applicant if those New Shares, either alone or in conjunction with the issue of New Shares under other applications received by MPower, would contravene any law or the Listing Rules of the Australian Securities Exchange (**ASX**).

## 3. How will custodians, trustees and nominees be treated under the SPP?

Please refer to **Section 1** in the SPP Terms and Conditions for information on eligibility for custodian, trustee and nominee shareholders and their underlying beneficial owners.

## 4. What are the key dates?

<b>Record Date</b>	7.00pm on
The date on which MPower determined the identity of Eligible Shareholders.	19 November 2021
<b>Opening Date</b>	24 November 2021
The date on which the SPP opens.	
<b>Closing Date</b>	16 December 2021
The date on which the SPP closes. Applications must be received by 5.00pm (Sydney time).	
<b>Scale Back (if any)</b>	21 December 2021
The date on which any Scale Back is announced.	
<b>Issue Date</b>	23 December 2021
The date on which New Shares are issued and allotted.	
<b>Despatch Date</b>	23 December 2021
The date when transaction confirmations are expected to be sent to shareholders.	
<b>Trading Date</b>	24 December 2021
The date when New Shares issued under the SPP are expected to begin trading on the ASX.	

This timetable is indicative only, and subject to change. MPower reserves the right to alter the above dates at its discretion and without notice to you, subject to the *ASX Listing Rules and the Corporations Act 2001 (Cth)*.

## 5. How much can you invest?

You may apply for New Shares under the SPP up to a maximum amount of A\$30,000 worth of MPower Shares at the Issue Price per New Share. You may apply in parcels of A\$2,000, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000 (each a **Parcel**).

Fractional entitlements will be rounded down to the nearest whole New Share.

MPower has the absolute discretion to Scale Back applications. If this happens, the balance of any application moneys that are not applied to acquire New Shares under the SPP will be refunded to you, without interest. See **Sections 2 and 5** of the SPP Terms and Conditions for an explanation of how any refunded amounts will be paid.

## 6. What are the costs?

If you buy New Shares through the SPP, all you pay is the Issue Price of the New Shares. There are no additional transaction costs (such as brokerage or commissions).

## 7. What is the Issue Price?

The price per New Share payable under the SPP (**Issue Price**) will be 5 cents.

The Issue Price of 5 cents per New Share represents:

- a discount of 19.1% to the volume weighted average price (“**VWAP**”) of MPower Shares during the five trading days on which Shares are traded immediately before the date on which the SPP was announced (22 November 2021);<sup>1</sup> and
- a discount of 24.2% to the VWAP of MPower Shares during the last 30 trading days on ASX prior to the date on which the SPP was announced (22 November 2021).<sup>2</sup>

You should note that the market price of MPower Shares may rise or fall between the date of the SPP and the date when MPower allots the New Shares to you, so it is possible that the Issue Price you pay under the SPP may exceed the price of MPower Shares trading on ASX. There also can be no certainty that New Shares will trade at or above the Issue Price following the issue of New Shares under the SPP.

## 8. What rights attach to the New Shares?

All New Shares issued under the SPP will rank equally with existing MPower Shares quoted on the ASX and will carry the same voting rights, dividend rights and other entitlements from allotment.

## 9. Do you have to participate in the SPP?

Participation in the SPP is optional. If you do not wish to participate in the SPP, no action is required on your part. The SPP Offer is non-renounceable. This means you cannot transfer your right to purchase New Shares under the SPP to anyone else.

## 10. When do you receive the New Shares?

It is anticipated that the New Shares will be allotted under the SPP on or around 23 December 2021, and application for quotation of the New Shares on the ASX will be sought on the following trading day. You should receive your holding statement or confirmation advice shortly after this date. See **Question 4** above for further details of the key dates.

## 11. How do you apply?

- (a) Option 1: Pay by BPAY®  
You can make a payment by BPAY. To do this, you must use your unique Reference Number printed on your Application Form; or
- (b) Option 2: Pay by Electronic Funds Transfer (EFT)  
You can make payment by EFT using the unique reference number located on your personalised Application form.

You do not need to return an Application Form if you have made payment by either method. Cheques and money orders will not be accepted.

Do not forward cash. Receipts for payments will not be issued. Payments must be made in Australian dollars. You will not be able to withdraw or revoke your application or BPAY payment once you have submitted it or made it or reduce the number of New Shares you have applied for.

All payments and applications must be received by the Share Registry by 5.00pm (Sydney time) on 16 December 2021 (Closing Date). Investors who have validly accepted the Offer will be sent transaction confirmation statements on or around 23 December 2021.

You should be aware that your financial institution may implement earlier cut-off times with regards to electronic payment and you should therefore take this into consideration when making payment. You may also have your own limit on the amount that you can pay via BPAY or EFT. It is your responsibility to check that the amount you wish to pay via BPAY or EFT does not exceed your limit.

Please read your personalised SPP Application Form for further details of how to apply for Shares under the SPP.

## 12. Need help?

If you have any questions about the SPP Terms and Conditions or how to make an application, you can contact MPower’s share registry, Automic Pty Limited, on 1300 288 664 (from within Australia) or +61 2 8523 3040 (from outside Australia).

We recommend that you consult your stockbroker, accountant or professional financial adviser before investing in the SPP.

1. 5 day VWAP 6.2 cents.  
2. 30 day VWAP 6.6 cents.

# Terms and Conditions

## Important notice:

If you apply to participate in the SPP making a BPAY or EFT payment, you are accepting the risk that the market price of New Shares may change between the Record Date, the date on which you make a BPAY or EFT payment, and the Issue Date. This means it is possible that, up to or after the Issue Date, you may be able to buy MPower Shares at a lower price than the Issue Price of New Shares under the SPP.

The offer to purchase New Shares under the SPP is not a recommendation to acquire New Shares. We encourage you to seek your own professional advice regarding your participation in the SPP.

The Terms and Conditions of the SPP set out in this section (**SPP Terms and Conditions**), together with the accompanying *Letter from the Chairman and SPP Frequently Asked Questions*, comprise the offer booklet for the SPP. Please read all of these materials carefully.

## 1 Eligible Shareholders

- 1.1 You are an Eligible Shareholder and may participate in the SPP if you were a registered holder of fully paid ordinary shares in MPower at 7.00pm (Sydney time) on 19 November 2021 (**Record Date**), whose address on the share register is in Australia or New Zealand, unless:
- you hold Shares on behalf of another person who resides outside Australia or New Zealand; or
  - you are in the United States, or acting for the account or benefit of a person in the United States, in which case you will not be eligible to participate in respect of the New Shares of that person. Directors and employees of MPower may be Eligible Shareholders.

MPower has determined that it is not practical for holders of MPower Shares with registered addresses in jurisdictions outside Australia or New Zealand to participate in the SPP.

- 1.2 The Shares offered under the SPP are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the SPP Offer is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016 (New Zealand) (as amended).

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

- 1.3 For the purposes of determining eligibility, joint holders of MPower Shares are taken to be a single registered holder of MPower Shares and the certification on the Application Form is taken to have been given by all joint holders.
- 1.4 If you are a custodian (as defined in the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument) (a Custodian)*) and hold MPower Shares on behalf of one or more persons (each a **Participating Beneficiary**), or on behalf of a "downstream custodian" (as defined in the *ASIC Instrument*) who holds the beneficial interest in MPower Shares on behalf of a Participating Beneficiary, you may apply for up to a maximum of A\$30,000 worth of New Shares for each Participating Beneficiary, provided that each Participating Beneficiary is not in the United States and is not acting for the account or benefit of a person in the United States.

This is subject to you providing MPower with a notice in writing certifying the matters set out in sub-paragraph 8(3) of the *ASIC Instrument* (the **Custodian Certificate**). If a Custodian applies for New Shares on behalf of a Participating Beneficiary, MPower will not issue New Shares unless the Custodian Certificate is received before the Closing Date.

Custodians who wish to apply on behalf of one or more Participating Beneficiaries should contact Automic Pty Limited on [custodialcertificates@automicgroup.com.au](mailto:custodialcertificates@automicgroup.com.au), 1300 288 664 (within Australia) or +612 9698 5414 (outside Australia) to obtain a Custodian Certificate. Applications by Custodians must be accompanied by a completed Custodian Certificate.

- 1.5 If you are not a Custodian, the rules for multiple single holdings apply and you may only contribute a maximum of A\$30,000 in applying for New Shares. Custodians may only participate on behalf of persons who are resident in Australia or New Zealand or such other country as MPower may permit. Shareholders who hold MPower Shares on behalf of persons who reside outside Australia or New Zealand, are in the United States, or are acting for the account or benefit of a person in the United States, are not entitled to participate in the SPP on behalf of those persons. A trustee, nominee or Custodian must not participate in the SPP on behalf of, nor distribute this document or any other document relating to the SPP to, any person in the United States. Failure to comply with these restrictions may result in violations of applicable securities laws.
- 1.6 If you are an Eligible Shareholder, your rights under the SPP are personal to you and non-renounceable, so you may not transfer them.

## 2 Applications for New Shares

### Limitations on applications

- 2.1 If you are an Eligible Shareholder, you may apply to subscribe for the Parcel amount you select on the Application Form up to A\$30,000 to purchase New Shares (which may be subject to rounding and a Scale Back – see **Section 5** for the definition and further details).
- 2.2 Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold MPower Shares in more than one capacity or under separate holder numbers) may apply on different Application Forms for more than one Parcel, but must not apply for more than A\$30,000 of New Shares.

### Applying and paying for New Shares

- 2.3 Participation in the SPP is optional. The number of New Shares allocated to you will be the cost of the Parcel you apply and pay for divided by the Issue Price and rounded down to the nearest whole number, subject to any Scale Back (see Section 5 for further details).

If you would like to participate in the SPP, you must, by 5.00pm (Sydney time) on 16 December 2021 (Closing Date) make payment by BPAY or EFT equivalent to the dollar amount of the Parcel of New Shares you wish to apply for (including providing the unique Reference Number printed on your personalised application form provided to you for the purpose of the SPP only). Payments must be made in Australian dollars.

Please note that:

- (a) faxed or e-mailed Application Forms will not be accepted; and
  - (b) no other form or letter containing instructions will be accepted.
- 2.4 All payments and applications must be received by no later than 5.00pm (Sydney time) on the Closing Date (being 16 December 2021). Applications received after the Closing Date may not be accepted.

### MPower's discretion regarding applications

- 2.5 MPower may accept or reject applications to buy New Shares under the SPP, including (but not limited to) cases where:
- (a) an Application Form is incorrectly completed, incomplete or otherwise determined by MPower to be invalid;
  - (b) the reference number has not been quoted correctly;
  - (c) the application money received is outside of the offer parcels;
  - (d) a BPAY payment is not received, or is incomplete or invalid;

- (e) an applicant appears to be buying more than A\$30,000 of New Shares (in aggregate);
- (f) an Application Form is received after the Closing Date. While MPower has discretion to accept late BPAY and EFT payments, there is no assurance that it will do so. Late payments may be refunded or
- (g) MPower believes an applicant is not an Eligible Shareholder (subject to compliance with any applicable ASIC or ASX requirements).

- 2.6 If MPower receives an amount that is not equal to any of the Parcel sizes noted in the Chairman's letter and shown on the Application Form, MPower will round down the dollar amount of New Shares that you are applying for to the next lowest Parcel or, if MPower receives less than A\$2,000, reject your application and refund any monies that are not used to purchase New Shares, without interest, as soon as practicable after the SPP closes.

### Interest

No interest will be paid on any application money returned to you.

## 3 Effect of sending in an application

- 3.1 If you apply to participate in the SPP by submitting a payment via BPAY or EFT, you will be deemed to have represented, warranted and agreed as follows:
- (a) you acknowledge that you, and each person for whose account or benefit you are acting, are an Eligible Shareholder, and represent and warrant that you are not in the United States and are not acting for the account or benefit of a person in the United States, or otherwise a person to whom it would be illegal to make an offer or issue New Shares under the SPP, and agree to provide (and direct your nominee or Custodian to provide) any requested substantiation of your eligibility to participate in the SPP and of your holding of MPower Shares on the Record Date;
  - (b) unless you are a Custodian, and you have or will submit a Custodian Certificate before the Issue Date, you confirm that you have not applied for more than A\$30,000 of New Shares under the SPP and any similar arrangement in the 12 months prior to your application, even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;

- (c) you agree that your application is made on the SPP Terms and Conditions set out in this booklet and in accordance with the Application Form;
- (d) you accept that you will not be able to withdraw or revoke your application or BPAY or EFT payment once you have sent it and it is received;
- (e) you authorise MPower (and its officers or agents) to correct any minor error or omission in your Application Form and to complete the Application Form by the insertion of any missing details;
- (f) you acknowledge that MPower may at any time determine that your Application Form is valid, in accordance with the SPP Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (g) you accept the risk associated with any refund that may be sent to you by direct credit to your nominated account or cheque to your address shown on MPower's register;
- (h) you acknowledge that neither MPower nor Automic Pty Limited has provided you with taxation, investment advice or financial product advice, and that neither has any obligation to provide this advice concerning your decision to apply for and buy New Shares under the SPP;
- (i) you acknowledge that neither MPower nor Automic Pty Limited has provided you with taxation, investment advice or financial product advice, and that neither has any obligation to provide this advice concerning your decision to apply for and buy New Shares under the SPP;
- (j) you acknowledge that MPower is not liable for any exercise of its discretions referred to in the SPP Terms and Conditions;
- (k) you understand and acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdictions in the United States, and accordingly that the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;
- (l) you have not sent, and you agree not to send, any materials relating to the SPP to any person in the United States;
- (m) you irrevocably and unconditionally agree to (and to be bound to) the SPP Terms and Conditions, the Application Form, MPower's constitution (as amended from time to time) and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP; and
- (n) you authorise MPower to register you as the holder(s) of New Shares issued to you.

## 4 Issue Price

- 4.1 You agree to pay the Issue Price per New Share for the amount of New Shares you have selected on the Application Form, or if there is a Scale Back (as defined in **Section 5** below), the number of New Shares calculated under **Section 5**.
- 4.2 The Issue Price under the SPP will be 5 cents per New Share.
- 4.3 You should note that the MPower Share price may rise or fall between the Record Date, the date of the SPP, the date on which you make a BPAY or EFT payment and the date when New Shares are issued to you under the SPP. This means that the price you pay per New Share under the SPP may be either higher or lower than the prevailing MPower Share price, up to or after the date the New Shares are issued to you under the SPP and you therefore may be able to buy MPower Shares at a lower price on market than the ultimate issue price under the SPP.
- 4.4 MPower recommends that you monitor the MPower Share price and any MPower announcements, which can be found on the MPower website at [www.mpower.com.au](http://www.mpower.com.au) or on the ASX website at [www.asx.com.au](http://www.asx.com.au) (ASX code: MPR). The MPower Share price can also be found in the financial pages of major Australian metropolitan newspapers.

## 5 Scale Back

- 5.1 MPower may in its absolute discretion issue to you less than the number of New Shares you have applied for (**Scale Back**), to the extent and in the manner that it sees fit. MPower may take into account, among other factors, the size of an applicant's shareholding in determining the amount (if any) by which to Scale Back that applicant's application.
- 5.2 If there is a Scale Back, you may not receive the full Parcel of New Shares for which you have applied. If a Scale Back produces a fractional number when applied to your Parcel, the number of New Shares you will be issued with will be rounded down to the nearest whole number of New Shares.
- 5.3 In the event of a Scale Back, the difference between the cost of the New Shares you are issued with (calculated at the Issue Price) and the amount you have paid to MPower will be refunded to you by direct credit or cheque as soon as practicable after the SPP closes.
- 5.4 If no Scale Back is applied to your application, your allocation of New Shares will be rounded down to the nearest whole number of New Shares and the residual amount will be donated to one or more charities nominated by MPower. The donated amount per application will always be less than the Issue Price for one New Share.

## 6 Costs of participation

No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and the issue of, New Shares under the SPP.

## 7 Ranking of New Shares

New Shares issued under the SPP will rank equally with existing MPower Shares quoted on the ASX, with the same voting rights, dividend rights and other entitlements from allotment.

## 8 Waiver, amendment, suspension and withdrawal

- 8.1 MPower reserves the right to waive compliance with any provision of these SPP Terms and Conditions or amend or vary these SPP Terms and Conditions.
- 8.2 MPower reserves the right to suspend or withdraw the SPP Offer at any time.
- 8.3 Failure to notify shareholders of a change to or termination of the SPP Offer or the non-receipt of notice will not invalidate the change or termination.
- 8.4 MPower reserves the right not to issue New Shares or to issue fewer New Shares than those applied for under the SPP by an Eligible Shareholder (including a Custodian applying on behalf of its Participating Beneficiaries) if MPower believes that the issue of those New Shares would contravene any law or the ASX Listing Rules.
- 8.5 In the event that the SPP is terminated prior to the issue of New Shares, all application moneys will be refunded. No interest will be paid on any moneys returned to you.

## 9 Dispute resolution

If any dispute arises in connection with the SPP, MPower may settle it in any manner it thinks fit. It can do that generally, or in relation to any particular participant or application or New Share. MPower's decision will be final and binding.

## 10 No underwriting

The SPP will not be underwritten.

## 11 Governing Law

These SPP Terms and Conditions are governed by the laws in force in New South Wales.

## 12 Defined terms

Any expression or term defined in these terms and conditions, the accompanying frequently asked questions document or the accompanying letter from the Chairman of MPower shall, unless the context otherwise requires, have that meaning wherever used in any of those documents.

## 13 Privacy Policy

- 13.1 Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the MPower Shares you hold) to be included in the public register of the entity in which you hold shares. This information must continue to be included in the public register if you cease to be a shareholder. The *Privacy Amendment (Private Sector) Act 2000* (Cth) does not alter these statutory obligations.
- 13.2 MPower and Automic Pty Limited may collect personal information to process your application and implement the SPP, and to administer your shareholding and refunds of application money in the event of a Scale Back.
- 13.3 Automic Pty Limited's privacy policy is available on its website: [www.automicgroup.com.au](http://www.automicgroup.com.au)



# Replacement Application Form

Please see below shareholder instructions for replacement SPP application forms:

<b>I already have an online account with Automic</b>	<b>I do not have an online account with Automic and want to register</b>	<b>I do not have an online account with Automic and wish to access one time only</b>
<ol style="list-style-type: none"><li>1. Visit: <a href="https://investor.automic.com.au/#/home">https://investor.automic.com.au/#/home</a></li><li>2. Under “Existing users sign in” enter your established username and password</li><li>3. Once you have successfully logged in, click on: <b>Documents &amp; Statements &gt; download next to the SPP Application Form</b></li></ol>	<ol style="list-style-type: none"><li>1. Visit: <a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></li><li>2. Select “MPower Group Limited” from the dropdown list in the Issuer Name Field</li><li>3. Enter your Holding Number (SRN/HIN)</li><li>4. Enter your postcode OR country of residence (only if outside Australia)</li><li>5. Tick the box “I’m not a robot” and then select “Next”</li><li>6. Complete the prompts to set up your username and password details</li><li>7. Once you have successfully logged in, click on: <b>Documents &amp; Statements &gt; download next to the SPP Application Form</b></li></ol>	<ol style="list-style-type: none"><li>1. Visit: <a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></li><li>2. Select “MPower Group Limited” from the dropdown list in the Issuer Name Field</li><li>3. Enter your Holding Number (SRN/HIN)</li><li>4. Enter your postcode OR country of residence (only if outside Australia)</li><li>5. Tick the box “I’m not a robot” and then select “Access”</li><li>6. Once you have successfully logged in, click on: <b>Documents &amp; Statements &gt; download next to the SPP Application Form</b></li></ol>



[www.mpower.com.au](http://www.mpower.com.au)

